

## Case History

Date: \_\_\_\_\_ Email Address (confirmation purposes) \_\_\_\_\_  
Last Name \_\_\_\_\_ Legal First Name \_\_\_\_\_ MI \_\_\_\_\_ Phone (C) \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_ Phone (H) \_\_\_\_\_  
SS: \_\_\_\_\_ DOB \_\_\_\_\_ Employer/Occupation \_\_\_\_\_ Phone(W) \_\_\_\_\_  
Marital Status \_\_\_\_\_ Primary Care Physician \_\_\_\_\_ Health Insurance \_\_\_\_\_  
Gender M F Last Eye Exam/Eye Dr. \_\_\_\_\_ Vision Insurance \_\_\_\_\_

### Reason for Visit/ Chief Complaint

VISION \_\_\_\_\_ Fluctuating Vision \_\_\_\_\_ Blurred Distance \_\_\_\_\_ Blurred Near \_\_\_\_\_ Distorted Vision \_\_\_\_\_ Double Vision  
COMFORT \_\_\_\_\_ Dry, Sandy, Gritty \_\_\_\_\_ Burning \_\_\_\_\_ Itching \_\_\_\_\_ Eye Pain \_\_\_\_\_ Eye Injury \_\_\_\_\_ Glare or Light Sensitivity  
APPEARANCE \_\_\_\_\_ Eye Turn-In or Out \_\_\_\_\_ Redness \_\_\_\_\_ Tired Eyes \_\_\_\_\_ Discharge \_\_\_\_\_ Watering \_\_\_\_\_ Droopy eyelid  
OTHER \_\_\_\_\_

### Glasses

Do you wear glasses? \_\_\_ Yes \_\_\_ No If you wear glasses please check all that apply below:  
I believe my current prescription has changed \_\_\_ a little \_\_\_ somewhat \_\_\_ a lot  
I am interested in getting new glasses today \_\_\_ Yes \_\_\_ No \_\_\_ Only if my prescription has changed

### Contact Lenses

Are you interested in getting contact lenses today? \_\_\_ Yes \_\_\_ No Have you worn contacts before? \_\_\_ Yes \_\_\_ No  
Brand \_\_\_\_\_ Solution \_\_\_\_\_  
Comfort of my current lenses is \_\_\_ good \_\_\_ fair \_\_\_ poor  
Vision with my current contact lenses is \_\_\_ good \_\_\_ fair \_\_\_ poor

### Past Medical History NONE

\_\_\_ Diabetes How long? \_\_\_\_\_ A1C \_\_\_\_\_  
\_\_\_ High Blood Pressure  
\_\_\_ High Cholesterol  
\_\_\_ Cancer  
\_\_\_ Glaucoma  
\_\_\_ Macular Degeneration  
\_\_\_ Cataracts  
\_\_\_ Eye Surgery \_\_\_\_\_  
\_\_\_ Other \_\_\_\_\_

### Family Medical History NONE

\_\_\_ Diabetes Mom / Dad / Brother / Sister / Other  
\_\_\_ High Blood Pressure Mom / Dad / Brother / Sister / Other  
\_\_\_ Heart Condition Mom / Dad / Brother / Sister / Other  
\_\_\_ Blindness Mom / Dad / Brother / Sister / Other  
\_\_\_ Glaucoma Mom / Dad / Brother / Sister / Other  
\_\_\_ Macular Degeneration Mom / Dad / Brother / Sister / Other  
\_\_\_ Cataracts Mom / Dad / Brother / Sister / Other  
\_\_\_ Other \_\_\_\_\_ Mom / Dad / Brother / Sister / Other

**Please list all medications you are currently taking including eye drops and over-the counters medication:** NONE \_\_\_\_\_

Are you **ALLERGIC TO ANY MEDICATIONS?** \_\_\_ Yes \_\_\_ No (If yes, please list): \_\_\_\_\_  
Do you use tobacco? \_\_\_\_\_ How often? \_\_\_\_\_ Do you use alcohol? \_\_\_\_\_ How often? \_\_\_\_\_

### Current Review of Systems : Do you **CURRENTLY** have any problems in the following areas?

Constitutional: \_\_\_ NONE Developmental Disability / Fever / Trauma  
Ear, Nose, Mouth & Throat: \_\_\_ NONE Upper Respiratory Tract Infection  
Cardiovascular: \_\_\_ NONE Heart Disease / High Blood Pressure / Stroke  
Respiratory: \_\_\_ NONE Asthma / Bronchitis / Emphysema  
Gastrointestinal: \_\_\_ NONE Crohn's / Colitis / Ulcer / Digestive  
Genitourinary: \_\_\_ NONE Urinary Tract Infection / Kidney Ailments  
Musculoskeletal: \_\_\_ NONE Fibromyalgia / Muscular Dystrophy / Osteoarthritis  
Integumentary: \_\_\_ NONE Eczema / Rosacea / Psoriasis  
Neurological: \_\_\_ NONE Multiple Sclerosis / Epilepsy  
Psychiatric: \_\_\_ NONE Depression / Panic Disorder / Schizophrenia  
Endocrine: \_\_\_ NONE Thyroid Dysfunction / Hormonal Dysfunction  
Hematological / Lymphatic : \_\_\_ NONE Anemia / Leukemia  
Allergic / Immunological : \_\_\_ NONE Seasonal allergy / Lupus / Rheumatoid Arthritis

**Are you able to have your eyes dilated today?** \_\_\_ Yes \_\_\_ No (Dilation of your pupils permits thorough evaluation of your eyes, however, effects light sensitivity and in some people blurred near vision that may last for several hours)

### ***Financial Policy and Acknowledgment of Receipt of HIPAA Compliance***

*All fees for professional services are due the day they are received. We require 50% deposit on any materials the day the order is placed. I authorize the release of my medical information (or my child's) healthcare, advice and treatment provided for the purpose of evaluating and administering claims for insurance benefits. I acknowledge that I have received a copy of HIPAA compliance.*

**Signatures of Patient or Guardian** \_\_\_\_\_ **Date** \_\_\_\_\_ **Reviewed by** \_\_\_\_\_